

# MORTGAGE APPLICATION

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TEAM MEMBER OF



Lic. #10330

## Primary Applicant

## Co-Applicant

### PERSONAL INFORMATION

First Name: \_\_\_\_\_

Last name: \_\_\_\_\_

Birthdate: Month: \_\_\_\_ Day: \_\_\_\_ Year: \_\_\_\_

SIN #: \_\_\_\_\_

E-mail: \_\_\_\_\_

Home # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Cell # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Work # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Fax # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Preferred contact method:  E-mail  Phone

Marital Status:

Married  Single  Divorced  Separated

Common-law  Engaged  Widowed

# of dependents: \_\_\_\_\_ First-time Buyer?  Yes  No

Address: \_\_\_\_\_ Unit: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal code: \_\_\_\_\_ - \_\_\_\_\_

Time at residence: Y \_\_\_\_ M \_\_\_\_

Do you currently:  Own  Rent  Live with relatives/others

Current rent: \$ \_\_\_\_\_

*If you have lived at the above address less than three years:*

Address: \_\_\_\_\_ Unit: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal code: \_\_\_\_\_ - \_\_\_\_\_

Time at residence: Y \_\_\_\_ M \_\_\_\_

Current rent: \$ \_\_\_\_\_

First Name: \_\_\_\_\_

Last name: \_\_\_\_\_

Birthdate: Month: \_\_\_\_ Day: \_\_\_\_ Year: \_\_\_\_

SIN #: \_\_\_\_\_

E-mail: \_\_\_\_\_

Home # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Cell # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Work # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Fax # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

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Common-law  Engaged  Widowed

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City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal code: \_\_\_\_\_ - \_\_\_\_\_

Time at residence: Y \_\_\_\_ M \_\_\_\_

Do you currently:  Own  Rent  Live with relatives/others

Current rent: \$ \_\_\_\_\_

*If you have lived at the above address less than three years:*

Address: \_\_\_\_\_ Unit: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal code: \_\_\_\_\_ - \_\_\_\_\_

Time at residence: Y \_\_\_\_ M \_\_\_\_

Current rent: \$ \_\_\_\_\_

### EMPLOYMENT INFORMATION

Are you self-employed?  Yes  No

Gross revenue: \$ \_\_\_\_\_ Industry: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Address: \_\_\_\_\_ Unit: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal code: \_\_\_\_\_ - \_\_\_\_\_

Time at job: Y \_\_\_\_ M \_\_\_\_ Job title: \_\_\_\_\_

Annual income: \$ \_\_\_\_\_

*If less than three years, where did you work previously?*

Are you self-employed?  Yes  No

Gross revenue: \$ \_\_\_\_\_ Industry: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Address: \_\_\_\_\_ Unit: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal code: \_\_\_\_\_ - \_\_\_\_\_

Time at job: Y \_\_\_\_ M \_\_\_\_ Job title: \_\_\_\_\_

Annual income: \$ \_\_\_\_\_

Are you self-employed?  Yes  No

Gross revenue: \$ \_\_\_\_\_ Industry: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Address: \_\_\_\_\_ Unit: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal code: \_\_\_\_\_ - \_\_\_\_\_

Time at job: Y \_\_\_\_ M \_\_\_\_ Job title: \_\_\_\_\_

Annual income: \$ \_\_\_\_\_

Are you self-employed?  Yes  No

Gross revenue: \$ \_\_\_\_\_ Industry: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Address: \_\_\_\_\_ Unit: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal code: \_\_\_\_\_ - \_\_\_\_\_

Time at job: Y \_\_\_\_ M \_\_\_\_ Job title: \_\_\_\_\_

Annual income: \$ \_\_\_\_\_

*If less than three years, where did you work previously?*

Are you self-employed?  Yes  No

Gross revenue: \$ \_\_\_\_\_ Industry: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Address: \_\_\_\_\_ Unit: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal code: \_\_\_\_\_ - \_\_\_\_\_

Time at job: Y \_\_\_\_ M \_\_\_\_ Job title: \_\_\_\_\_

Annual income: \$ \_\_\_\_\_

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Gross revenue: \$ \_\_\_\_\_ Industry: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Address: \_\_\_\_\_ Unit: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal code: \_\_\_\_\_ - \_\_\_\_\_

Time at job: Y \_\_\_\_ M \_\_\_\_ Job title: \_\_\_\_\_

Annual income: \$ \_\_\_\_\_

**Primary Applicant**

**Co-Applicant**

Other Source(s) of Income		Other Source(s) of Income	
Description	Monthly Income \$	Description	Monthly Income \$
Description	Monthly Income \$	Description	Monthly Income \$
	Total \$		Total \$

**ASSETS & LIABILITIES**

ASSETS (including Financial Institution)	Amount	LIABILITIES	Monthly Payment
Cash	\$	Loans	\$
RRSP	\$	Credit	\$
Stocks/Bonds/Investment	\$	Mortgage	\$
Vehicle(s) (including make/model/year)	\$	Other	\$
1.	\$	1.	\$
2.	\$	2.	\$
Other:	\$		
1.	\$		
2.	\$		

**PROPERTIES OWNED BY APPLICANT AND/OR CO-APPLICANT**

Property address	Property value	Total mtg. and/or HELOC	Monthly mtg. payments	Annual property taxes	Condo fees	Rental income

**NEW PROPERTY INFORMATION**

Municipal Address: \_\_\_\_\_ Unit: \_\_\_\_\_ City: \_\_\_\_\_  
 Province: \_\_\_\_\_ Postal code: \_\_\_\_\_ - \_\_\_\_\_ Structure Age: \_\_\_\_\_ Lot size: \_\_\_\_\_ MLS# \_\_\_\_\_  
 Estimated Value: \$ \_\_\_\_\_ Property Taxes: \$ \_\_\_\_\_ Condo fees: \$ \_\_\_\_\_  
 Occupancy:  Owner occupied  Rental property  Owner occupied and rental  Second Home  
 Construction Type:  Existing  Construction  New Garage:  Yes  No  Single  Double  Triple  Attached  Detached  
 Heat type:  Electric Baseboard  Forced Air Gas/Oil Electric  Hot Water  
 Legal Description: \_\_\_\_\_

**MORTGAGE INFORMATION**

Amortization: \_\_\_\_\_ First-time buyer:  Yes  No Closing date: Month: \_\_\_\_\_ Day: \_\_\_\_\_ Year: \_\_\_\_\_  
 Payment Frequency:  Monthly  Semi-monthly  Weekly  Bi-Weekly  Accelerate Weekly  Accelerate Bi-weekly  Don't Know  
 Term: \_\_\_\_\_ Mortgage amount: \$ \_\_\_\_\_ Down payment amount: \$ \_\_\_\_\_  
 Product type:  Fixed  Adjustable  Capped Variable  Variable  Buydown  Don't Know  
 Purpose:  Purchase  Improvements  Refinance  ETO  Switch/Transfer  Port  Deficiency Sale  Workout  
 Insured:  Yes  No Insurer: \_\_\_\_\_

**CONSENT**

I/We the undersigned, declare the information provided in the mortgage application is a true and complete representation. I/We understand that it is being used to determine my/our credit worthiness and to evaluate my/our request for credit. I/We authorize Mortgage Alliance or their designate to obtain a credit report. I/We acknowledge that the completion of a credit application may take time and it might entail additional credit reports. I/We authorize Mortgage Alliance to exchange such credit information or obtain additional credit reports or obtain alerts of key changes to my/our credit worthiness ("Credit monitoring") for up to six (6) months from the date signed below to secure credit or other products and services with potential mortgage lenders, insurance companies, Authorized Agents or other service providers.

Primary Applicant's Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
 Co-Applicant's Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_